

CONSOLIDATED BALANCE SHEET

As of 30th Sep, 2014

Unit: VND

Assets	Code	EXP	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	100		3.065.167.945.101	2.554.590.419.157
I. Cash and cash equivalents	110	V.01	902.254.975.298	321.847.589.082
1. Cash	111		512.254.975.298	251.847.589.082
2. Cash equivalents	112		390.000.000.000	70.000.000.000
II. Short-term financial investments	120		364.186.153.119	709.745.640.343
1. Short-term investments	121	V.02	425.537.081.238	797.560.531.288
2. Short-term investment of trustee investment	122	V.03	-	-
3. Provision for devaluation of short-term investments (*)	129	V.02	(61.350.928.119)	(87.814.890.945)
III. Short-term receivables	130	V.08	1.165.333.294.865	769.739.124.747
1. Trade accounts receivable	131		163.526.847.712	840.263.625.504
2. Advances to supplier	132		-	-
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	135		255.287.865.945	90.590.404.328
5. Other receivables	138		974.839.725.889	67.651.023.931
6. Provision for short-term bad receivables (*)	139		(228.321.144.681)	(228.765.929.016)
IV. Inventories	140		1.409.815.950	1.416.532.600
V. Other current assets	150		631.983.705.869	751.841.532.385
1. Short-term prepaid expenses	151		1.323.137.194	492.871.629
2. VAT deductible	152		-	-
3.Tax and accounts receivable from State budget			54.996.707	10.845.390
4. Trading Government bonds	154		-	-
5. Other current assets	158		630.605.571.968	751.337.815.366
Assets	Code	EXP	Ending Balance	Beginning Balance
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		711.718.774.846	1.267.690.719.126
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	210		9.483.281.052	11.355.685.469
1. Tangible fixed assets	221	V.06	2.204.452.234	4.841.789.592
- Historical cost	222		39.222.794.289	39.222.794.289
- Accumulated depreciation (*)	223		(37.018.342.055)	(34.381.004.697)
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	-
- Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227	V.07	2.294.828.818	5.013.895.877
- Historical cost	228		27.501.298.605	27.501.298.605
- Accumulated depreciation (*)	229		(25.206.469.787)	(22.487.402.728)
4. Construction in progress expenses	230		4.984.000.000	1.500.000.000
III. Property Investment	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250	V.02	534.976.676.026	1.094.707.775.497
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		-	-
3. Long-term security investments	253		858.570.749.193	1.353.558.516.034
4. Other long-term investment	258		1.669.064.655	1.669.064.655
5. Provision for devaluation of long-term finance investments (*)	259		(325.263.137.822)	(260.519.805.192)
V. Other long-term assets	260		167.258.817.768	161.627.258.160
1. Long-term prepaid expenses	261	V.04	13.669.909.826	21.735.649.167
2. Deferred income tax assets	262		115.668.990.025	103.484.609.400
3. Deposit fund payment	263	V.05	15.124.061.917	13.611.143.593
4. Others	268		22.795.856.000	22.795.856.000
TOTAL ASSETS ( 270=100+200)	270		3.776.886.719.947	3.822.281.138.283

CAPITAL SOURCE	Code	EXP	Ending Balance	Beginning Balance
A. LIABILITIES (300=310+330)	300		1.532.381.590.168	1.596.562.795.665
I. Current liabilities	310		1.351.014.929.168	1.596.562.795.665
1. Short-term borrowing and debts	311	V.13	-	366.000.000.000
2. Trade accounts payable	312	V.10	27.500.000	27.500.000
3. Advances from customers	313	V.11	-	-
4. Taxes and liabilities to State budget	314	V.12	5.563.137.660	14.196.111.950
5. Payable to employees	315		24.249.190	6.321.487.918
6. Payable expenses	316	V.09	164.991.430.785	259.027.969.326
7. Accounts payable-Affiliate	317		-	-
8. Payable to securities transactions	320		286.987.378.002	183.585.598.843
9. Payable to dividend, original capital and interest bonds	321		509.598.495	1.646.787.390
10. Payable to organization issuing securities	322		-	-
11. Bonus and welfare fund			491.549.814	577.049.814
12. Other short-term payables	328	V.14	892.420.085.222	-
13. Traded government bonds again			-	765.180.290.424
14. Unrealised revenue			-	-
15. Provision for short-term liabilities	329		-	-
II. Long-term liabilities	330		181.366.661.000	-
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		181.366.661.000	-
5. Capital trustee received long-term investment	335	V.15	-	-
6. Deferred income tax	336		-	-
7. Provision for unemployment benefit	337		-	-
8. Provision for long-term liabilities	338		-	-
9. Provision for compensation for investors	339		-	-
B. OWNER'S EQUITY (400=410+430)	400		2.244.505.129.779	2.225.718.342.618
I. Capital sources and funds	410	V.16	2.244.505.129.779	2.225.718.342.618
1. Paid-in capital	411		2.120.000.000.000	2.120.000.000.000
2. Capital surplus	412		3.752.303.169	3.752.303.169
3. Other capital of owner	413		-	-
4. Treasury stock (*)	414		(10.763.723.000)	(10.763.723.000)
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development funds	417		18.592.075.761	18.592.075.761
8. Financial reserve fund	418		26.090.240.220	26.090.240.220
9. Other fund belong to owner's equity	419		31.957.852.286	31.957.852.286
10. Retained after-tax profit	420		54.876.381.343	36.089.594.182
MINARITY INTEREST			-	-
TOTAL RESOURCES	440		3.776.886.719.947	3.822.281.138.283

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CONSOLIDATED INCOME STATEMENT

Quarter 3/2014

Unit: VND

No.	Items	Code	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1	Revenue of sales and services	01	65.569.226.697	68.084.075.498	221.845.804.348	299.374.559.226
	<i>Include:</i>					
	- Revenue per active stockbroker		12.198.330.346	3.784.709.674	32.186.012.258	16.111.957.703
	- Revenue activities Investment securities, capital contribution		16.355.047.435	18.835.628.788	80.909.714.291	161.816.722.171
	- Revenue guarantees issued securities		-	-	342.986.599	-
	- Revenue agents issuing securities		-	8.080.075	-	580.272.003
	- Revenue Management category of investment company fund management		-	-	-	-
	- Revenue from the operation		20.454.545	49.750.000	68.181.818	527.200.000
	- Revenue save up stocks		341.189.127	23.974.557	1.729.487.876	797.274.102
	- Revenue activities trustee auction		-	-	-	-
	- Revenue for the use tax assets		-	-	-	-
	- Others revenue		36.654.205.244	45.381.932.404	106.609.421.506	119.541.133.247
2	Deductions	02	-	64.345.701	80.232.450	231.344.665
3	Net sales and services (10=01 - 02)	10	65.569.226.697	68.019.729.797	221.765.571.898	299.143.214.561
4	Cost of goods sold	11	53.383.661.626	46.601.205.041	163.491.834.525	236.710.213.700
5	Gross profit	20	12.185.565.071	21.418.524.756	58.273.737.373	62.433.000.861
6	General and Administrative Expenses	25	9.453.623.483	8.852.372.397	25.579.439.871	25.039.502.723
7	Net operating profit (30=20-25)	30	2.731.941.588	12.566.152.359	32.694.297.502	37.393.498.138
8	Other Income	31	-	366.342.797	143.594	367.330.848
9	Other Expenses	32	-	-	-	-
10	Other profit (40=31-32)	40	-	366.342.797	143.594	367.330.848
11	Profit from joint venture	41	-	-	-	-
12	Total profit before tax (50=30+40+41)	50	2.731.941.588	12.932.495.156	32.694.441.096	37.760.828.986
13	Current corporate income tax expenses	51	8.550.258.042	8.735.640.470	23.693.052.648	26.837.101.014
14	Deferred corporate income tax expenses	52	(3.290.128.461)	(5.522.367.681)	(12.184.380.625)	(17.930.717.230)
15	Profit after tax (60=50-51-52)	60	(2.528.187.993)	9.719.222.367	21.185.769.073	28.854.445.202
	15.1 Profit after tax of minorities		-	-	-	-

CONSOLIDATED CASH FLOW STATEMENT

(Indirect method)  
Quarter 3/2014

Unit: VND

No.	Items	Code	Accumulation	
			Current year	Previous year
I.	CASH FLOWS FROM BUSINESS SECURITIES			
1.	Profit before tax	01	32.694.441.096	37.760.828.986
2.	Adjusted for the:			
-	Depreciation of fixed assets	02	5.356.404.417	717.535.287
-	The back-up	03	37.834.585.469	40.009.906.362
-	Interest, loss difference exchange rates not	04	-	-
-	Interest, loss investment activities	05	81.909.714.291	18.675.093.743
-	Loan interest expenses	06	53.116.780.634	(433.212.833)
3.	Profit from operating activities	08	210.911.925.907	96.730.151.545
-	Increase, decrease receivables	09	(296.083.907.242)	875.286.340.220
-	Increase, reduce inventor			-
-	Increase, reduce short-term securities	10	347.675.274.825	1.530.334.349.252
-	Increase, reducing the pay	11	17.050.354.344	(457.301.522.480)
-	Increase, reduce costs prepaid	12	7.242.190.426	9.838.537.137
-	Interest loan funds have	13	(124.025.876.927)	(16.215.830.101)
-	Corporate income tax was filed	14	(8.452.328.032)	5.929.968.000
-	Cash received from operating activities	15	-	-
-	Orther cash paid from operating activities	16	119.219.325.074	(4.962.958.950)
	Net cash flows from operating activities	20	273.536.958.375	2.039.639.034.623
II.	CASH FLOWS FROM INVESTING ACTIVITIES:			
1.	Cash paid for purchase of capital assets and other long-term assets	21	(3.484.000.000)	(7.158.994.948)
2.	Cash received from liquidation or disposal of capital assets and other long-term assets	22	-	-
3.	Cash paid for lending or purchase debt tools of other companies	23	-	-
4.	Withdrawal of lending or resale debt tools of other companies	26	-	-
5.	Cash paid for joining capital in other companies	27	-	-
6.	Withdrawal of capital in other companies	28	494.987.766.841	199.259.711.638
7.	Cash received from interest, dividend and distributed profit	29	-	-
	Net cash used in investing activities	30	491.503.766.841	192.100.716.690
III.	CASH FLOWS FROM FINANCING ACTIVITIES:			
1.	Cash received from issuing stock, other owners' equity	31	-	-
2.	Cash paid to owners equity, repurchase issued stock	32	-	-
3.	Cash received from long-term and short-term borrowings	33	854.766.661.000	140.000.000.000
4.	Return of capital trustee to trustee investment	34	-	-
5.	Cash paid to principal debt	35	(1.039.400.000.000)	(1.891.000.000.000)
6.	Cash paid to financial lease debt	36	-	-
7.	Dividend, profit paid for owners	37	-	-
	Net cash (used in) provided by financing activities	40	(184.633.339.000)	(1.751.000.000.000)
	Net cash during the period	50	580.407.386.216	480.739.751.313
	Cash and cash equivalents at beginning of year	60	321.847.589.082	436.741.219.472
	Influence of foreign exchange fluctuation	61	-	-
	Cash and cash equivalents at end of year	70	902.254.975.298	917.480.970.785